



Melissa Gibbons
Director of Foundations
& Corporate Relations

772-429-0403
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IRA Charitable Donations

Use your IRA to support our mission to provide lifelong refuge and exemplary care to chimpanzees in need. Sometimes called an "IRA Rollover" or a Qualified Charitable Distribution (QCD), it is a gift made directly from your qualified IRA and can lower your taxable income. These gifts are now a permanent part of the U.S. tax code.

Benefits of this gift

- If you are 70½ or older, meets your Required Minimum Distribution (RMD).
- Pay no income tax on the amount withdrawn for your gift.
- If you do not itemize your taxes and claim the standard deduction instead, a QCD can be particularly beneficial by reducing your taxable income.
- You can give above your deductible charitable limit of 50% of adjusted gross income.
- It's simple to arrange and you do not need an attorney.
- Your gift **immediately** goes to support the greatest needs at Save the Chimps.

How to do this gift

- Your gift may come from a Traditional or a Roth IRA and be a one-time or a recurring distribution. Each person over the age of 70½ can donate up to \$100,000 per year from their IRAs tax-free.
- If you're under the age of 70½, you can make a withdrawal from your IRA and donate the proceeds to Save the Chimps after taxes.
- Funds are easily transferred to Save the Chimps (Federal Tax ID: 65-0789748). To initiate the transfer from your account, simply contact your plan administrator and have them send a check directly to us at:

Save the Chimps, Inc.
Attn: Director of Development
PO Box 12220
Fort Pierce, FL 34979

- The gift date is the date the funds clear your account—not the postmark date. So we strongly recommend mailing checks by December 1 to allow extra time for your gift to be deposited.
- The check must clearly state the account is an IRA and have your name on it, and must be completed **by December 31 each year.**



Notify Us!

To ensure you are listed as the donor of record and to let us know to expect your gift, you can email:

mgibbons@savethechimps.org

For more information or should you have any questions, please contact:



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Save the Chimps, Inc. is a registered 501(c)(3). EIN: 65-0789748

savethechimps.org



Confidential Legacy Intention Form

Welcome to the Carole Noon Legacy Society—our way of recognizing friends like you who are providing for the future care of chimpanzees through an estate gift to Save the Chimps.

Your support provides the life-long refuge and exemplary care for rescued chimpanzees.

Legacy gifts from generous supporters have been a vital source of funding for Save the Chimps. Membership in the Legacy Society involves no dues or obligations. It simply allows us to thank and recognize you for your intended gift and helps us plan for our financial future to carry out our mission.

First Name(s)

Last Name(s)

Date of Birth (MM/DD/YYYY)

Street Address

Apt. #

City

State

Phone

Email Address

Preferred Method of Contact

Phone

Email

Your Gift May Inspire Others to Give.

We hope you are willing to be acknowledged in Save the Chimps publications with other members of the Carole Noon Legacy Society.

How would you like to be listed in Save the Chimps publications?

Please select only one of the following and provide a name.

Please list my name as:

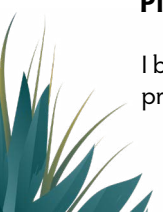
My gift is IN HONOR of:

My gift is IN MEMORY of:

I prefer to remain anonymous.

Please be sure to use the following language in your plans:

I bequeath _____ (dollar amount or % of estate) to Save the Chimps, Inc., a nonprofit organization, with its principal business address at PO Box 12220 Fort Pierce, FL 34979. EIN/Tax ID: 65-0789748





Additional Information About Your Gift

Details about your gift help Save the Chimps plan for its future, even for amounts that may change over time. Your information is confidential and is for our records only. This form is not legally binding upon you or your estate as to the ultimate receipt or value of any future gift.

I/We have included a donation to Save the Chimps in my/our estate plan.

Type of Gift

Check all that apply and please estimate the value of each gift in today's dollars:

Gift from my Will or Living Trust

Est. Value \$

Retirement Plan/IRA Beneficiary

Est. Value \$

Charitable Remainder Trust

Est. Value \$

Beneficiary Other Managed Accounts

Est. Value \$

Other Asset(s)

Est. Value \$

Is your gift contingent?

A **Contingent Gift** comes to Save the Chimps only if the other named beneficiaries do not survive you.

No **Yes**

If you answered YES to the above question, please explain below:

Save the Chimps wishes to assure you that your statement of intention does not constitute a legal obligation and will not be legally binding in any way on you, your heirs, or your estate. Further, Save the Chimps understands that the size of your future gift may be different from the amount estimated above.

Signature(s) *You may also type your name(s) in the box(es) below to sign.*

Name

Date

Name

Date

Please return this form by post mail to:

Melissa Gibbons, Director of Foundations & Corporate Relations, Save the Chimps, PO Box 12220, Fort Pierce, FL 34979

Or via email to:

mgibbons@savethechimps.org

