# Remember Save the Chimps in Your Will or Living Trust

A gift through your will or living trust is a simple but impactful way to support our mission. Bequest gifts are a vital source of funding to support our mission to provide lifelong refuge and exemplary care to chimpanzees in need. You can plan your future contribution by giving any amount of cash or a percentage of your estate or a specific property/asset.

### Benefits of this gift

- It costs you nothing now and you retain control of the assets during your lifetime.
- · You can change the provisions at any time if your circumstances change.
- · Your gift can remain anonymous if you choose.
- With this future gift you will be remembered by what you cared about now, leaving a lasting legacy.

## How to do this gift

- You designate Save the Chimps as either a primary or a contingent beneficiary in your
  will or living trust, using the language below, with a dollar amount or a percentage of your
  estate or a specific asset.
- Then let Save the Chimps know of your commitment, which helps for planning and ensures your wishes are fulfilled.

### To Name Save the Chimps in your estate plans, use this sample bequest language:

"I/We give and bequeath	[a specific dollar amount or percentage of estate
asset] to Save the Chimps, Inc., a nonprofit o	corporation (federal tax ID: 65-0789748) with a principal busines
address of PO Box 12220, Fort Pierce, FL 349	979."





**Notify Us!** 

Notifying Save the Chimps of your intended gift will help us plan for the future care of chimpanzees in need. Complete and sign the attached Legacy Confirmation Form to get started.

savethechimps.org/planned-giving

Send signed form via email to: mgibbons@savethechimps.org

OR

Post mail to: Save the Chimps PO Box 12220

Fort Pierce, FL 34979

# Have Questions? We're here to help!



**Melissa Gibbons**Director of Foundations and Corporate Relations

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Save the Chimps, Inc. is a registered 501(c)(3). EIN: 65-0789748 savethechimps.org



First Name(s)

# **Confidential Legacy Intention Form**

Welcome to the Carole Noon Legacy Society—our way of recognizing friends like you who are providing for the future care of chimpanzees through an estate gift to Save the Chimps.

Date of Birth (MM/DD/YYYY)

#### Your support provides the life-long refuge and exemplary care for rescued chimpanzees.

Last Name(s)

Legacy gifts from generous supporters have been a vital source of funding for Save the Chimps. Membership in the Legacy Society involves no dues or obligations. It simply allows us to thank and recognize you for your intended gift and helps us plan for our financial future to carry out our mission.

Street Address		Apt.#		
City	State	Phone		
Email Address		Preferred Meth	Preferred Method of Contact	
		Phone	Email	
Your Gift May In We hope you are willing to be with other members of the Ca	- e acknowledged in Save the	Chimps publications		
How would you like to be l	isted in Save the Chimps	publications?		
Please select only one of the follo	wing and provide a name.			
Please list my name as:				
My gift is IN HONOR of:				
My gift is IN MEMORY of:				



I prefer to remain anonymous.

I bequeath\_\_\_\_\_(dollar amount or % of estate) to Save the Chimps, Inc., a nonprofit organization, with its principal business address at PO Box 12220 Fort Pierce, FL 34979. EIN/Tax ID: 65-0789748



## **Additional Information About Your Gift**

Details about your gift help Save the Chimps plan for its future, even for amounts that may change over time. Your information is confidential and is for our records only. This form is not legally binding upon you or your estate as to the ultimate receipt or value of any future gift.

I/We have included a donation to Save the Chimps in my/our estate plan.

### Type of Gift

Check all that apply and please estimate the value of each gift in today's dollars:

Gift from my Will or Living Trust

Retirement Plan/IRA Beneficiary

Charitable Remainder Trust

Est. Value \$

Beneficiary Other Managed Accounts

Est. Value \$

Other Asset(s)

Est. Value \$

### Is your gift contingent?

A Contingent Gift comes to Save the Chimps only if the other named beneficiaries do not survive you.

No Yes

If you answered YES to the above question, please explain below:

Save the Chimps wishes to assure you that your statement of intention does not constitute a legal obligation and will not be legally binding in any way on you, your heirs, or your estate. Further, Save the Chimps understands that the size of your future gift may be different from the amount estimated above.

Signature(s) You may also type your name(s) in the box(es) below to sign.

Name Date Name Date

