



# Stock Gift Form For Electronic Transfers

Please complete form and email to  
Melissa Gibbons, Director of Foundations & Corporate Relations  
email: [mgibbons@savethechimps.org](mailto:mgibbons@savethechimps.org)  
call **772-429-0403** for further questions.

Name

Last Name

Street Address

Apt. #

City

State

Phone

Email Address

Who owns title of the stock (if not the donor/s):

Name of stock and tickers symbols

Number of shares, or approx. value

Have you owned these shares for at least one year?

Yes

No

Delivering Bank/Brokerage and DTC

Broker Name

Broker Phone Number

Broker Email

## Instructions

1. Instruct your broker to transfer DTC-eligible shares with the following account information:  
**Transferee Information**  
Company Name: Save the Chimps, Inc.  
Mailing Address:  
PO Box 12220  
Fort Pierce, FL 34979  
Federal Tax ID: 65-0789748  
Contact: James Meehan  
Contact Number: 917-583-6345
2. **Brokerage Information**  
Brokerage Firm: Merrill Lynch  
Account Name: Save the Chimps  
Account Number: 751-04020  
DTC Code: 8862  
Contact: Mark Anderson  
Contact Number: 561-514-4830
3. **Important:**  
Notifying Save the Chimps is the only way we can identify your gift when it is received to issue your tax receipt.
4. Upon confirming transfer, Save the Chimps will issue you a formal tax receipt of your contribution.

**THANK YOU FOR YOUR GIFT!**

## Benefits to making a gift of stocks, bonds, or mutual funds

- Receive an immediate charitable tax deduction for your gift.
- Eliminate capital gains taxes on the gifted securities.
- Support Save the Chimps' mission to provide lifelong refuge and exemplary care for chimpanzees in need.

Save the Chimps is a not-for-profit 501(c)(3) organization. | PO Box 12220, Fort Pierce, FL 34979  
Our federal tax ID number is 65-0789748.