



Melissa Gibbons
Director of Foundations
& Corporate Relations

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Gifts of Real Estate

Support Save the Chimps by leaving real estate to us in your will or by using real estate to establish a Charitable Remainder Trust naming Save the Chimps as beneficiary.

These gifts will support our mission to provide lifelong refuge and exemplary care to chimpanzees in need.

How to do this gift

Real estate to be sold *after your lifetime*, with the proceeds supporting our mission.

- Leave a gift of real estate to Save the Chimps through your will or trust, instruct your executor/trustee to sell the property and donate the proceeds to Save the Chimps.
- Your estate will receive a tax deduction for the value of the land as sold. This includes vacant land, residential and commercial properties.
- Please use the following suggested language in your Will or Living Trust:

I instruct my executor to sell the property owned by me and located at [address/description of property, lot number, etc.]. The net proceeds from this sale should be donated to Save the Chimps, Inc., a nonprofit corporation (federal tax ID: 65-0789748) with a principal business address of PO Box 12220, Fort Pierce, FL 34979.

Real Estate to be sold *during your lifetime*.

Meet with an estate attorney to establish a Charitable Remainder Unitrust using your real estate as the trust asset. You will receive income for life/term of years, save on capital gains tax from the sale of the real estate.

Name Save the Chimps as the trust remainder beneficiary and we will receive your gift after the term of the trust.



Daphne



Notify Us!

Complete and sign the attached Legacy Confirmation Form to get started.

savethechimps.org/planned-giving

Send signed form via email to:
mgibbons@savethechimps.org

OR

Post mail to:
Save the Chimps
PO Box 12220
Fort Pierce, FL 34979

Have Questions? We're here to help!

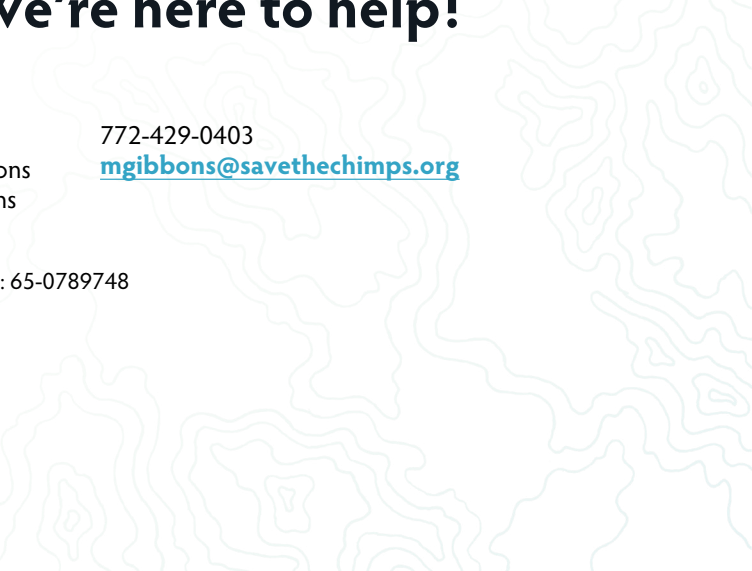


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Save the Chimps, Inc. is a registered 501(c)(3). EIN: 65-0789748

savethechimps.org





Confidential Legacy Intention Form

Welcome to the Carole Noon Legacy Society—our way of recognizing friends like you who are providing for the future care of chimpanzees through an estate gift to Save the Chimps.

Your support provides the life-long refuge and exemplary care for rescued chimpanzees.

Legacy gifts from generous supporters have been a vital source of funding for Save the Chimps. Membership in the Legacy Society involves no dues or obligations. It simply allows us to thank and recognize you for your intended gift and helps us plan for our financial future to carry out our mission.

First Name(s)

Last Name(s)

Date of Birth (MM/DD/YYYY)

Street Address

Apt. #

City

State

Phone

Email Address

Preferred Method of Contact

Phone

Email

Your Gift May Inspire Others to Give.

We hope you are willing to be acknowledged in Save the Chimps publications with other members of the Carole Noon Legacy Society.

How would you like to be listed in Save the Chimps publications?

Please select only one of the following and provide a name.

Please list my name as:

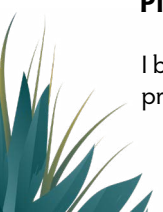
My gift is IN HONOR of:

My gift is IN MEMORY of:

I prefer to remain anonymous.

Please be sure to use the following language in your plans:

I bequeath _____ (dollar amount or % of estate) to Save the Chimps, Inc., a nonprofit organization, with its principal business address at PO Box 12220 Fort Pierce, FL 34979. EIN/Tax ID: 65-0789748





Additional Information About Your Gift

Details about your gift help Save the Chimps plan for its future, even for amounts that may change over time. Your information is confidential and is for our records only. This form is not legally binding upon you or your estate as to the ultimate receipt or value of any future gift.

I/We have included a donation to Save the Chimps in my/our estate plan.

Type of Gift

Check all that apply and please estimate the value of each gift in today's dollars:

Gift from my Will or Living Trust

Est. Value \$

Retirement Plan/IRA Beneficiary

Est. Value \$

Charitable Remainder Trust

Est. Value \$

Beneficiary Other Managed Accounts

Est. Value \$

Other Asset(s)

Est. Value \$

Is your gift contingent?

A **Contingent Gift** comes to Save the Chimps only if the other named beneficiaries do not survive you.

No **Yes**

If you answered YES to the above question, please explain below:

Save the Chimps wishes to assure you that your statement of intention does not constitute a legal obligation and will not be legally binding in any way on you, your heirs, or your estate. Further, Save the Chimps understands that the size of your future gift may be different from the amount estimated above.

Signature(s) *You may also type your name(s) in the box(es) below to sign.*

Name

Date

Name

Date

Please return this form by post mail to:

Melissa Gibbons, Director of Foundations & Corporate Relations Save the Chimps, PO Box 12220, Fort Pierce, FL 34979

Or via email to:

mgibbons@savethechimps.org

